

Rye Patch Gold's NI43-101 Resource Inventory <sup>(1)</sup>							
Property	Resource Category	Tonnes (X 1,000)	Gold Grade (g/t)	Silver Grade (g/t)	Contained Gold Ounces	Contained Silver Ounces	Contained Au & Au Equivalent
Wilco <sup>(2)</sup>	Measured	7,526	0.69	4.595	164,000	1,111,000	186,220
	Indicated	30,844	0.51	3.601	522,000	3,638,000	594,760
	Inferred	121,838	0.41	5.075	1,660,000	19,871,000	2,057,420
Jessup <sup>(2)</sup>	Measured	7,775	0.51	8.745	128,000	2,184,000	171,680
	Indicated	12,642	0.41	7.167	172,000	2,906,000	230,120
	Inferred	4,494	0.55	7.922	77,000	1,146,000	99,920
Lincoln Hill <sup>(3)</sup>	Measured	-	-	-	-	-	-
	Indicated	-	-	-	-	-	-
	Inferred	17,215	0.69	17.143	380,000	9,488,000	569,760
<b>Total Measured &amp; Indicated Resources</b>					<b>986,000</b>	<b>9,839,000</b>	<b>1,182,780</b>
<b>Total Inferred Resources</b>					<b>2,117,000</b>	<b>30,505,000</b>	<b>2,727,100</b>

(1) All resources on 100% basis. Metallurgical recoveries and net smelter returns are assumed to be 100%. Conforms to 43-101 resource definitions;

(2) Cutoff grade for Wilco Measured and Indicated resource is reported at 0.2 g/t Au for oxide mineralisation and 1.45 g/t Au for sulphide mineralisation. The Inferred resource is reported at 0.2 g/t Au for oxide, sulphide and carbonaceous ore types; however, a higher opt Au cut-off grade may be required to upgrade the inferred resource to the measured and indicated resource category. Cut-off grade for Jessup is reported at 0.2 g/t Au for oxide mineralisation and 0.34 g/t Au for transition and sulphide mineralisation; and

(3) The Inferred resource is reported at a cut-off grade of 0.343 g/t (0.01 opt) Aueq for oxide and transitional ore types;

(4) Wilco and Jessup Resource includes Au equivalent ounces (Aueq.); where  $Aueq. = (Au\ ozs) + (Ag\ ozs \times \$Ag/oz) / \$Au/oz$ , for Au/oz = \$900, and Ag/oz = \$18.