

Rye Patch Gold's NI43-101 Resource Inventory							
Property	Resource Category ¹	Tons (X 1,000)	Gold Grade opt	Silver Grade opt	Contained Gold Ounces	Contained Silver Ounces	Contained Gold & Gold Equiv. Ounces ³
Wilco ²	Measured	8,296	0.020	0.134	164,000	1,111,000	188,000
	Indicated	34,660	0.015	0.105	522,000	3,638,000	600,000
	Inferred	134,303	0.012	0.148	1,660,000	19,871,000	2,084,315
Jessup ²	Measured	8,571	0.015	0.255	128,000	2,184,000	161,000
	Indicated	13,936	0.012	0.209	172,000	2,906,000	215,000
	Inferred	4,954	0.016	0.231	77,000	1,146,000	93,000
Total Measured Resources					292,000	3,295,000	349,000
Total Indicated Resources					694,000	6,544,000	815,000
Total Inferred Resources					1,737,000	21,017,000	2,177,315

¹ Conforms to 43-101 definitions for resources. All numbers are rounded.

² Cutoff grade for Wilco Measured and Indicated resource is reported at 0.0056 opt Au for oxide mineralisation and 0.042 opt Au for sulphide mineralisation. The Inferred resource is reported at 0.0056 opt Au for oxide, sulphide and carbonaceous ore types; however, a higher opt Au cut-off grade may be required to upgrade the inferred resource to the measured and indicated resource category. Cut-off grade for Jessup is reported at 0.005 opt Au for oxide mineralisation and 0.010 opt Au for transition and sulphide mineralisation;

³ Wilco and Jessup Resource includes Au equivalent ounces (Aueq.); where $Aueq. = (Ag\ opt \times \$Ag/oz) + (Au\ opt \times \$Au/oz)/\$Au/oz$, for Au/oz = \$750, and Ag/oz = \$16. Metallurgical recoveries and net smelter returns are assumed to be 100%.