



Rye Patch
GOLD CORP.

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**NOTICE OF
ANNUAL GENERAL MEETING OF SHAREHOLDERS**

To be held on May 27, 2010

NOTICE IS HEREBY GIVEN that the Annual General Meeting of Shareholders of Rye Patch Gold Corp. (the "Company") will be held at Suite 1740 – 1177 West Hastings St., Vancouver, British Columbia, Canada, on Thursday, May 27, 2010 at 10:00 a.m. (Vancouver time) (the "Meeting") for the following purposes:

1. to receive the audited financial statements of the Company for the financial year ended December 31, 2009 with the auditor's report thereon;
2. to elect four directors for the ensuing year;
3. to appoint the Company's auditor for the ensuing year;
4. to approve the Company's "rolling 10%" Stock Option Plan, and
5. to transact such other business as may properly come before the Meeting or any adjournment thereof.

A Management's Information Circular, Proxy Form (or Request for Voting Instructions, as applicable) and Return Card also accompany this Notice of Meeting.

Only shareholders of record at the close of business on April 22, 2009 will be entitled to receive notice of, and to vote at, the Meeting or any adjournment thereof. Registered shareholders who are unable to or who do not wish to attend the Meeting in person are requested to date and sign the enclosed Proxy Form promptly and return it in the self-addressed envelope enclosed for that purpose or by any of the other methods indicated in the Proxy form. To be used at the Meeting, proxies must be received by Computershare Investor Services Inc., Proxy Department, 100 University Avenue, 9th Floor, Toronto, Ontario M5J 2Y1 no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to the time of the Meeting, or any adjournment thereof, or may be accepted by the Chairman of the Meeting prior to the commencement of the Meeting. If a registered shareholder receives more than one Proxy Form because such shareholder owns shares registered in different names or addresses, each Proxy Form should be completed and returned.

Dated this 22nd day of April, 2010.

BY ORDER OF THE BOARD

"Joe Kajszo"

JOE KAJSZO
Chairman and Director